



STUDENT REVOLVING LOAN FUND

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Website: www.srffloan.edu.bb

Email Completed Form and Supporting Documentation to:

parentplus@srffloan.edu.bb

PARENT PLUS LOAN APPLICATION FORM

SECTION 1: PERSONAL INFORMATION

Relationship to Student: SELF PARENT GUARDIAN OTHER: _____

Title: _____

Surname: _____

First Name: _____

Middle Name(s): _____

Date of Birth: _____

Age (Must be 18 years or older): _____

Gender: _____

Marital Status: _____

Spouse Name: _____

Spouse's Annual Income: _____

No. of Dependents: _____

Ages: _____

Address: _____

Mailing Address (if different): _____

Email Address: _____

National Registration #: _____

National Insurance #: _____

TAMIS #: _____

Work #: _____

Cell #: _____

Home #: _____

Country of Birth: _____

Previous Loan:

Currently a Surety:

If Yes, State Name of Borrower: _____

How did you hear about us?

SECTION 2: EMPLOYMENT INFORMATION

Employment Status:

If Employed

Employment Status:

Name of Employer:

Employer Address:

Current Occupation: _____

Annual Salary: _____

Length of Employment: _____

If employed **less than 2 years**, please state previous employment:

Previous Employer: _____

Length of Previous Employment: _____

Proof of previous employment is required.

If Self-Employed

Is the business incorporated or registered?

Name of Business: _____

Business Address:

Nature of Business: _____

Annual Income: _____

SECTION 3: TYPE OF LOAN

Select one:

SECTION 4: CURRENT / PROPOSED COURSE OF STUDY / TRAINING

Full Name of Student: _____

Age of Student: _____

Name of Institution: _____

Address of Institution:

Level of Study:

Course Title: _____

Attendance Status:

Enrolment Status:

Start Date:

Course Length / Remaining: _____

Completion Date:

Where will the student be residing?

If other please state: _____

SECTION 5: ANNUAL TUITION & OTHER EXPENSES

Expense Category **Amount(BBD)**

Tuition Fees Annually

Lodging Annually

Meals Annually

Transportation

Miscellaneous

TOTAL PROGRAM COST

SECTION 6: RESOURCES FOR MEETING EXPENSES

Loan Amount Requested: _____

Year	Savings	Scholarship/Grants	SRLF Amount	TOTAL
1				
2				
3				
4				
5				

SECTION 7: SECURITY PROVIDED

Amount Requested:

- \$20,000 (Unsecured/other forms of accepted security)
- \$20,001 - \$50,000 (Requires 1 Surety/other forms of accepted security)
- \$50,001 - \$70,000 (Requires 2 Sureties/ other forms of accepted security)
- \$70,001 - \$125,000 (Sureties &/or other forms of accepted security required)

Maximum Loan: BBD\$125,000.00

Loans above BBD\$70,000 require additional security; see page 10 for further information.

Description of Security (other than surety) offered (if applicable):

SECTION 8: APPLICANT'S PERSONAL STATEMENT OF AFFAIRS

**OFFICIAL
USE ONLY**

Gross Salary (Monthly)		\$		
Other Income		\$	\$	
Total Income		\$	\$	
Deductions (NIS, PAYE)		\$	\$	
NET INCOME		\$	\$	
MONTHLY EXPENSES				
	Living Expenses	Rent * / Mortgage *	\$	\$
		Food	\$	\$
		Electricity *	\$	\$
		Bus fare / Petrol	\$	\$
		Utilities (Water/Light/ Cooking Gas)	\$	\$
		Utilities 2 (Landline/Mobile/internet/Cable	\$	\$
		Other	\$	\$
	Insurance* Costs (Monthly)	Car (Please divide to arrive at monthly cost)	\$	\$
		House (Please divide to arrive at monthly cost)	\$	\$
		Life (Please divide to arrive at monthly cost)	\$	\$
	Loans	Loan 1	\$	\$
		Loan 2	\$	\$
		Loan 3	\$	\$
		Education (SRLF)	\$	\$
		HP Arrangements	\$	\$
	Payments	Other	\$	\$
	Credit Card Payments (5% of Card Limit) *		\$	\$
	Other Expenses		\$	\$
	TOTAL EXPENSES		\$	\$
	SURPLUS (INCOME - EXPENSES)		\$	\$

FOR OFFICIAL USE ONLY

APPLICANT'S TDSR

SRLF TARGET

SECTION 8: APPLICANT'S PERSONAL STATEMENT OF AFFAIRS CONT'D

ASSETS			LIABILITIES	
	Market Value	SRLF VALUE (OFFICIAL USE)		
Savings (Bank/Credit Union Account, Cash in Hand Etc)	\$	\$	Mortgage	\$
Life Insurance (Cash Surrender Value)	\$	\$	Loan 1 (Balances)	\$
Registered Retirement Savings Plan	\$	\$	Loan 2 (Balances)	\$
Savings Bonds, Treasury Bills, Debentures	\$	\$	Loans 3 (Balances)	\$
Shares	\$	\$	Credit Cards Balances	\$
Term/Fixed Deposits	\$	\$	SRLF Loan	\$
Other (Please Specify)	\$	\$	HP Arrangements	\$
			Sub-Total	\$
Household Furniture & Appliances (Estimated cost)	\$	\$	Other Debts	\$
Vehicle#	\$	\$	Total Liabilities	\$
Real Estate# (Property or Land)	\$	\$		
Other Assets (Please Specify)	\$	\$	Net Worth (Assets - Liabilities)	\$
Total Assets	\$	\$	Total Liabilities & Networth	\$

SECTION 9: SURETY INFORMATION

Surety 1

Relationship to Applicant: _____

Full Name: _____

National Registration Number: _____

Address:

Employment Status:

Name of Employer: _____

Occupation: _____

Annual Salary: _____

(Download and complete the surety form)

Surety 2

Relationship to Applicant: _____

Full Name: _____

National Registration Number: _____

Address:

Employment Status:

Name of Employer: _____

Occupation: _____

Annual Salary: _____

(Download and complete the surety form)

SECTION 10: REFERENCES

Provide **two (2) non-family references** who can verify your identity and contact information.

Reference 1

Full Name: _____

Relationship: _____

Cell #: _____

Work #: _____

Home #: _____

Email Address: _____

Address:

Occupation:

Reference 2

Full Name: _____

Relationship: _____

Cell #: _____

Work #: _____

Home #: _____

Email Address: _____

Address:

Occupation: _____

I HEREBY CERTIFY that the information provided in this form is complete, true and correct to the best of my knowledge.

I FURTHER confirm that no information, which might affect SRLF's decision to make the loan, has been withheld.

FURTHER I give my consent to the SRLF to collect, use and lawfully process my personal information in accordance with the Data Protection Act of 2021. I understand that the SRLF will do background checks such as credit checks to verify my eligibility.

My consent does not waive any of my rights under the Data Protection Act of 2021 and other applicable laws.

Please note that according to the SRLF Act, any person who by any false representation causes, induces or attempts to induce the Board to grant a loan to him/her or to any other person, is guilty of an offence and liable on summary conviction to a fine of Five Hundred Dollars (\$500.00) or imprisonment for six (6) months or both.

Signature of Applicant

Date (DD/MM/YY)

APPLICANT'S CHECKLIST

Required Applicant Documents:

Employed:

- Job Letter (not older than 1 month)
- Most Recent Payslip
- Proof of Address
- National ID or Passport

Self-Employed

- Certified Affidavit
 - Last 6 months bank statements
 - Recent Proof of Address
 - National ID or Passport
- If Registered:*
- Certificate of Registration
 - Application for Certificate of Registration
- If Incorporated:*
- Certificate of Incorporation
 - Notice of Directors

Required Student Documents:

- Proof of Enrolment
- Proof of Tuition Cost
- Proof of Housing Cost
- Housing Letter (if Necessary)
- National ID/Passport
- Proof of Address

*Please ensure that ALL documents are **VALID** and dated within the last **3 months**.*

Required Documents for Security:

Please visit: <https://srlfloan.edu.bb/Loans/LoanSecurity>